

**INDIAN STATISTICAL INSTITUTE**

203, B.T. Road, Kolkata -700108.

FORM No. 12BB

(See rule 26C)

No. C/191/A/Cs/Estab./I.T.

Date : 02/08/2018

Mobile No.: .....

Sub : Self-declaration of Tax savings cum Investment Schemes for the Financial Year 2018-19 (Assesment Year 2019-20)

[To be Filled in by those whose annual income exceeding Rs. 2,50,000/- for individuals and Rs. 3,00,000/- (for senior citizen)]

1. Name in block letters : ..... 2. Roll No. : .....

3. Unit /Section : ..... 4. PAN. : ..... 5. e-mail id : ..... 6. Date of Birth : .....  
(Mandatory) (Mandatory)

7. Exemption on rental accommodation : Rs. .... Per month (only rental charge)  
[U/s 10(13A) & rule 2A] [Please attach rent receipt of April 2018 or subsequent starting Month]

Name & Address of the Landlord : ..... PAN of Landlord : .....  
..... (if item No. 7 exceeds Rs. One Lakh per annum)

8.(a) Interest on borrowed capital U/s 24(2). : Rs. .... (Period : April 2018 to March 2019)

(b) Deduction in respect of interest on loan taken for residential house property (U/s 80EE)

(i) Date of Sanction of the loan : ..... (ii) Amount of loan Sanctioned : ..... (iii) Value of Residential house property:.....

(iv) Whether the assessee own any other residential house property on the date of sanction of the loan : YES/NO

[ interest paid or accruing to the house building loan for purchasing a flat /constructing a house for self-occupied status only and state also whether this Loan is taken 1st. Time /2nd. Time ]

Name & Address of the Loan given by Financial Institution : ..... PAN. : .....

9. Deduction for Physical Disability Dependant /Self (U/s 80DD/Us 80U ) : .....  
( Please attach Photo Copy of the requisite Certificate )

10. Deduction in respect of Medical Insurance Premium a) Deducted through Office : Need not be mentioned

b) Deposited by own (i) Self Rs. ....

(ii) Parents Rs. ....

11. Income from other sources : .....>>>

Savings Bank Interest (Estimated) : Rs. ....

[Savings Bank Interest is exempted U/S 80TTA

Fixed Deposit int. & Bond Int. etc. : Rs. ....

upto Rs. 10,000/- For General & For Sr. Citizen

Interest received from other Sources : Rs. ....

U/S 80TTB exempt. upto Rs. 50000/= including Fixed Deposit & other Int.]

12. National Savings Certificate (Viii) issue (purchased during previous years ) :

	Years	Amount	Date of Purchase
(i)	1st April '17 to 31st March '18		
(ii)	1st April '16 to 31st March '17		
(iii)	1st April '15 to 31st March '16		
(iv)	1st April '14 to 31st March '15		
(v)	1st April '13 to 31st March '14		
(vi)	1st April '12 to 31st March '13		

13. Interest on Education Loan ( U/s 10E) : .....

14. Deduction in respect of certain payments (U/s 80C) the amount of deduction is allowable up to Rs. 1,50,000/-

a) Contribution to G.P.F. / C.P. F. & Additional Contribution to C.P.F. : Need not be mentioned

b) Salary Savings Life Insurance & Group Insurance Premium : Need not be mentioned

c) Life Insurance Premium ( Deducted through ISI Co. Operative & Deposited by oneself )

	Sum Assured (Rs.)	Annual Premium (Rs.)	Policy No.
i)			
ii)			
iii)			
iv)			
v)			
	<b>Total Rs.</b>		

d) National Savings Certificate (viii) issue [purchased on or after 1st April 2018]

Amount (Rs.)

Certificate Number

Date of Purchase

e) Public Provident Fund (P.P.F.) : Permissible Limit Rs. 1,50,000/-

Account Number : .....

Name of Bank with Branch Name : .....

Amount (Rs.)

Date of Deposit

f) Unit Linked Insurance Scheme(ULIP) / Mutual Fund Investment :

g) Repayment of House Building Loan :

Rs. ....

[Total Principal paid during the year 2018-19]

h) Tution Fee for Children education [Maximum for two children ] (attached photo copy at least for April'18 & May'18)

i) Rs. .... per month X ( ) = Total Rs. ....

ii) Rs. .... per month X ( ) = Total Rs. ....

i) Term Deposit with Nationalised Bank /P.O. for a fixed period of not less than Five (5) years. ....

15 Contribution to LIC Pension Plan (Jeevan Suraksha) & Other Pension Fund Plan (U/s 80CCC ).....

16 Employees Contibution to New Pension System ( U/s 80CCD (1) ) : Need not be mentioned  
( Subject to a maximum of 10% of his salary)

17 Any other information not covered above which the Assessee wants to declare : .....

Note : The aggregate amount of deduction U/s 80C, 80CCC & 80 CCD(1) shall be subject to an overall limit of Rs. 1,50,000/-

Total of 14 (a to i) +15+16+17 : Rs. .... ( Max : 1,50,000/-)

18 Additional Contribution towards NPS ( Subject to Maximum Rs. 50,000/-) U/s 80 CCD (1B) : .....

19 Leave Travel Concessions : If any LTC tour availed during this Financial Yr. ? Yes/No

I, ..... Hereby, declare that the above statement is true and correct to best of my knowledge and belief may be used for computation of my taxable income and income Tax payable thereon.

Date : .....

( Signature in full )

Please note:

- 1) Duly filled in form should reach to the Accounts( Estab.) on or before 31st August 2018 positively
- 2) Do not write "same as before ", "same as recorded" or similar other words, instead, provide the actual data.
- 3) Use separate sheet if the space provided for , is not sufficient .

(Brig.J.N. Pandey)

Chief Executive (Admn. & Fin. )

N. B. : Original documents / receipts in support of your above savings be produced on or before 1st January 2019.  
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